**INTEREST RATES MARKET NOTICE**

**Date: 14 November 2016**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED –“IVA659”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from 15 November 2016.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Tap Amount** R 250,000,000.00

**Total Amount Following Tap Issue** R 426,000,000.00

**Bond Code** IVA659

**Nominal Issued** R 250,000,000.00

**Issue Price** 98.19354%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 9 February 2017

**Books Close Date(s)** 4 February 2017

**Interest Payment Date(s)** 9 February 2017

**Last Day to Register** By 17h00 on3 February 2017

**Issue Date** 15 November 2016

**Date Convention** Modified Following

**Interest Commencement Date** 15 November 2016

**First Interest Date** 9 February 2017

**ISIN No.** ZAG000140377

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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